## IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

## CRYSTALLEX INTERNATIONAL CORP.,

Plaintiff,

v.

C.A.. No. 17-151-LPS

BOLIVARIAN REPUBLIC OF VENEZUELA,

Defendant.

# MOTION AND ORDER FOR ADMISSION PRO HAC VICE

Pursuant to Local Rule 83.5 and the attached certification, counsel moves the admission

pro hac vice of Jeffrey S. Boxer to represent Refineria Di Korsou N.V., in this matter.

GELLERT, SCALI, BUSENKELL & BROWN, LLC

<u>/s/ Margaret F. England</u> Margaret F. England, (DE 4248) 1201 N. Orange St., Suite 300 Wilmington, DE 19801 Telephone: (302) 416-3341 Facsimile: (302) 425-5814

Date: June 21, 2023

Attorneys for Interested Creditor Refineria Di Korsou N.V.

# **ORDER GRANTING MOTION**

IT IS HEREBY ORDERED counsel's motion for admission pro hac vice is granted.

Date:

United States District Judge

#### **CERTIFICATION BY COUNSEL TO BE ADMITTED PRO HAC VICE**

Pursuant to Local Rule 83.5, I certify that I am eligible for admission to this Court, am admitted, practicing and in good standing as a member of the Bar of the State of New York and pursuant to Local Rule 83.6 submit to the disciplinary jurisdiction of this Court for any alleged misconduct which occurs in the preparation or course of this action. I also certify I am generally familiar with this Court's Local Rules. In accordance with Standing Order for District Court Fund effective 9/1/16, I further certify that the annual fee of \$25.00 has been paid  $\boxtimes$  to the Clerk of Court, or, if not paid previously, the fee payment will be submitted  $\square$  to the Clerk's Office upon the filing of this motion.

Date: June 21, 2023

/s/ Jeffrey S. Boxer Jeffrey S. Boxer Carter Ledyard & Milburn LLP 28 Liberty Street, 41st Fl. New York, New York 10005 (212) 732-3200 boxer@clm.com

# IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

CRYSTALLEX INTERNATIONAL CORP.,	
Plaintiff,	
v.	Misc. No. 17-151-LPS
BOLIVARIAN REPUBLIC OF VENEZUELA,	
Defendant.	
TIDEWATER INVESTMENT SRL and TIDEWATER CARIBE, S.A.,	
Plaintiffs,	
v.	Misc. No. 19-79-LPS
BOLIVARIAN REPUBLIC OF VENEZUELA,	
Defendant.	
OI EUROPEAN GROUP B.V.,	
Plaintiff,	<u>4</u>
v.	Misc. No. 19-290-LPS
BOLIVARIAN REPUBLIC OF VENEZUELA,	
Defendant.	
PHILLIPS PETROLEUM COMPANY VENEZUELA LIMITED and CONOCOPHILLIPS PETROZUATA B.V.,	
Plaintiffs,	
v.	Misc. No. 19-342-LPS
PETRÓLEOS DE VENEZUELA, S.A., CORPOGUANIPA, S.A., and PDVSA PETRÓLEO, S.A.,	
Defendants.	

NORTHROP GRUMMAN SHIP SYSTEMS, INC.,	
Plaintiff,	
ν.	Misc. No. 20-257-LPS
THE MINISTRY OF DEFENSE OF THE REPUBLIC OF VENEZUELA,	
Defendant.	
CONTRARIAN CAPITAL MANAGEMENT, L.L.C., CONTRARIAN CAPITAL FUND I, L.P., CONTRARIAN CAPITAL FUND I, L.P., CONTRARIAN CAPITAL SENIOR SECURED, L.P., CONTRARIAN EM II, LP, CONTRARIAN EMERGING MARKETS, L.P., POLONIUS HOLDINGS, LLC, CONTRARIAN FUNDS, L.L.C., and CONTRARIAN DOME DU GOUTER MASTER FUND, LP,	Misc. No. 21-18-LPS
Plaintiffs,	
v.	
BOLIVARIAN REPUBLIC OF VENEZUELA,	
Defendant.	
ACL1 INVESTMENTS LTD., ACL2 INVESTMENTS LTD., and LDO (CAYMAN) XVIII LTD.,	
Plaintiff,	
<b>v</b> .	Misc. No. 21-46-LPS
BOLIVARIAN REPUBLIC OF VENEZUELA,	
Defendant.	
RUSORO MINING LIMITED,	
Plaintiff,	
v.	Misc. No. 21-481-LPS
BOLIVARIAN REPUBLIC OF VENEZUELA,	
Defendant.	

RED TREE INVESTMENTS, LLC,	
Plaintiff,	
ν.	Misc. No. 22-68-LPS
PETRÓLEOS DE VENEZUELA, S.A. and PDVSA PETRÓLEO, S.A.,	
Defendants.	
RED TREE INVESTMENTS, LLC,	
Plaintiff,	
ν.	Misc. No. 22-69-LPS
PETRÓLEOS DE VENEZUELA, S.A. and PDVSA PETRÓLEO, S.A.,	
Defendants.	
CONTRARIAN CAPITAL MANAGEMENT, L.L.C., CONTRARIAN CAPITAL FUND I, L.P., CONTRARIAN CAPITAL FUND I, L.P., CONTRARIAN DOME DU GOUTER MASTER FUND, LP, CONTRARIAN CAPITAL SENIOR SECURED, L.P., CONTRARIAN EM II, LP, CONTRARIAN EMERGING MARKETS, L.P., POLONIUS HOLDINGS, LLC, CONTRARIAN FUNDS, L.L.C., and EMMA 1 MASTER FUND, L.P.,	Misc. No. 22-131-LPS
Plaintiffs,	
ν.	
BOLIVARIAN REPUBLIC OF VENEZUELA,	
Defendant.	
KOCH MINERALS SÀRL, KOCH NITROGEN INTERNATIONAL SÀRL,	
Plaintiffs,	Mine No. 00. 166 J.Do.
v.	Misc. No. 22-156-LPS
BOLIVARIAN REPUBLIC OF VENEZUELA,	
Defendant.	

CONTRARIAN CAPITAL MANAGEMENT, L.L.C., CONTRARIAN CAPITAL FUND I, L.P., CONTRARIAN CAPITAL FUND I, L.P., CONTRARIAN DOME DU GOUTER MASTER FUND, LP, CONTRARIAN CAPITAL SENIOR SECURED, L.P., CONTRARIAN EM II, LP, CONTRARIAN EMERGING MARKETS, L.P., BOSTON PATRIOT SUMMER ST LLC, POLONIUS HOLDINGS, LLC, CONTRARIAN FUNDS, L.L.C., EMMA 1 MASTER FUND, L.P., and E1 SP, A SEGREGATED ACCOUNT OF EMAP SPC,	Misc. No. 22-263-LPS
Plaintiffs,	
<b>v</b> .	
BOLIVARIAN REPUBLIC OF VENEZUELA,	
Defendant.	
CONOCOPHILLIPS GULF OF PARIA B.V.,	
Plaintiff,	
v.	Misc. No. 22-264-LPS
CORPORACIÓN VENEZOLANA DEL PETRÓLEO, S.A., and PETRÓLEOS DE VENEZUELA, S.A.,	
Defendants.	
SIEMENS ENERGY, INC.,	
Plaintiff,	
<b>v</b> .	Misc. No. 22-347-LPS
PETRÓLEOS DE VENEZUELA, S.A.,	
Defendant.	
GOLD RESERVE INC.,	
Plaintiff,	
v.	Misc. No. 22-453-LPS
BOLIVARIAN REPUBLIC OF VENEZUELA,	
Defendant.	

VALORES MUNDIALES, S.L. and CONSORCIO ANDINO, S.L.,

Plaintiffs,

v.

BOLIVARIAN REPUBLIC OF VENEZUELA,

Defendants.

### MEMORANDUM ORDER

At Wilmington this 21st day of June, 2023:

Having reviewed the briefing submitted in connection with the issues outlined in the May

10, 2023 order relating to whether any Additional Judgments should be added to the sale process,

IT IS HEREBY ORDERED that the following questions shall be answered by the parties noted

in the question(s) – and may be answered by any other interested entity – in letter briefs not to

exceed five pages<sup>1</sup> that shall be filed no later than 4:00 p.m. on Friday, June 23:

- 1. What is the Special Master's view of whether, pursuant to paragraph 49 of the Sale Procedures Order, the Court should order proceedings that would result in the issuance of a replacement certificate of the PDVH shares owned by PDVSA? Would the failure to have a replacement certificate issued tend to make it more difficult to achieve a value-maximizing sale transaction?
- 2. What is the Venezuela Parties' view as to whether the share certificate is already effectively in the possession of the U.S. Marshals as a result of the writ of attachment issued to Crystallex and served on PDVSA in 2018? Do the Venezuela Parties agree that any additional writs would need to be served on Crystallex?
- 3. Should the Court certify to the Delaware Supreme Court the question of whether, notwithstanding the 1998 amendment of 8 Del. C. § 324 to add reference to Del. C. § 8-112, the Court retains authority under the circumstances presented here to order PDVH to reissue the share certificate or, alternatively, to waive the physical seizure requirement?

Misc. No. 23-298-LPS

<sup>&</sup>lt;sup>1</sup> To be clear, no party or entity may submit a letter brief that exceeds five pages. This limitation applies no matter how many questions to which any party or entity responds.

- 4. What is the Special Master's view as to the latest possible date in the process (e.g., Launch Date, Date of Sale, some other date) he can know with certainty which judgments are Additional Judgments being added to the sale process and which judgments or Additional Judgments have perfected attachments without the uncertainty prior to that date adversely affecting his ability to obtain a value-maximizing transaction?
- 5. Do paragraphs 15 and/or 47 and/or any other part of the Sale Procedures Order resolve whether a party whose judgment is added as an Additional Judgment must pay (i) pro rata (i.e., a percentage equal to the ratio of its judgment to the total judgments at issue in the sale) or per capita (i.e., each party with a judgment pays a percentage equal to 1 divided by the number of parties with a judgment that is at issue in the sale), and (ii) fees and expenses retroactive to the beginning of the Special Master's work or only fees and expenses incurred beginning on the date the party's judgment is made an Additional Judgment? If these matters are not viewed as already resolved by the Sale Procedures Order, what should the Court's answers to them be?
- 6. Does any party dispute RDK's representation that it has a license from OFAC that authorized it to engage in activities incident and necessary to the settlement of claims by RDK against PDVSA and to obtain the writ of attachment *fieri facias* it received from the Superior Court of Delaware? Does any party dispute that the Venezuela Parties waived any sovereign immunity argument they might otherwise have been able to raise against RDK?

HONORABLE LEONARD P. STARK UNITED STATES DISTRICT COURT